

↔ R.F. Capital Early-Stage DeFi Fund I

RF Capital is poised to be one of the leading blockchain investment firms in the space. RF Capital uses a proprietary strategy to discover nuances and produce solid year over year returns. Using this strategy, RF Capital has been able to secure returns over 500% in the last 5 years for its investors.

RF Capital Early-Stage DeFi Fund I provides accredited investors and institutions within the US and international markets exposure to a basket of DeFi assets over a 2-4 year time frame.

RF Capital uses a proprietary strategy to select what are in our opinion the most disruptive technologies that are already providing real world solutions. The fund's portfolio is allocated to capture what we perceive to be the greatest areas of growth in the market being spread across various financial, commercial, and technological use cases. Given these projections, the RF Capital team has created this closed fund which will pay out to investors at a predetermined exit.

Fund Objectives

Invest in projects providing **infrastructure** for the long term growth of DeFi and cryptocurrency in general prioritizing **interoperability** and **scalability**

Compound gains by **staking** assets in secured custodial wallets earning yield on top of increase in token value

Build a **diversified** portfolio of **DeFi** assets

Investment Strategy

Invest in tokens necessary for DeFi **function** and **growth**

Hold assets for optimal periods based on **market cycle** and **project development factors**

Leverage **technical expertise** to secure profits at the peak of the market cycle

Performance

EARLY-STAGE DEFI FUND I¹

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	YTD	Mkcp ²	
2018	-1%	6%	-57%	93%	-37%	-35%	28%	10%	0%	53%	-37%	-10%	12%	-105%	
2019	35%	9%	19%	-8%	116%	254%	-39%	-18%	-1%	56%	-17%	-21%	385%	63%	
2020	58%	47%	-46%	65%	10%	12%	71%	107%	-38%	24%	30%	-10%	330%	177%	
2021	108%	11%											120%	81%	
													Sum	847%	216%

Summary of Terms

Investment Terms ³	Early-Stage DeFi Fund I	Fund Details
Management Fee	2.5%	Structure Delaware Limited Partnership
Performance Fee	30%	Investors U.S. and Foreign Investors
Minimum Investment	\$100,000	Auditor Cohen & Company
Investor Type	Accredited Investors	Administrator NAV Consulting Inc
Subscription	One-time (limited offering)	U.S. Counsel Jackson Walker L.L.P.
Redemptions	Exit Target (400% ~2-4 years)	IRA Eligibility Subscriptions can be made with IRA assets through a number of custody solutions.

Portfolio Managers

Aaron Rafferty, CEO



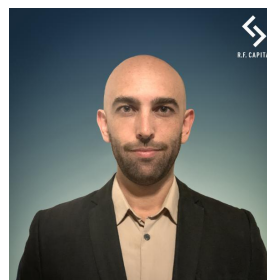
Founder of R.F. Capital Management

Founder of Cryptocurrency Thinktank (CSFET)

Five years experience in blockchain developing a proprietary strategy to identify areas of growth

M.S. with an emphasis in behavioral and quantitative research

Kevin Frilot, CTO



Co-founder of R.F. Capital Management

Founder of Seven & Eight eCommerce Branding agency

Ten years of experience in software & development

B.S. in Business Administration, Information Systems.

¹Performance estimates as of February 28, 2021

²Comparison to Total Market Cap Performance from 2018-2021

³The terms summarized above are provided for information purposes only and do not constitute a complete overview of the terms of the Fund. An investment in the Fund may only be made pursuant to a Confidential Private Placement Memorandum which should be carefully reviewed prior to investing.